

NEW

Early Redemptions beginning
September 30, 2013

INVESTMENT SUMMARY OF TERRA 2012 FLOW-THROUGH LIMITED PARTNERSHIP

✓ PROVEN PERFORMANCE

✓ SELECTIVE INVESTING

✓ EARLY ROLLOVER

A TAX-ADVANTAGED INVESTMENT IN THE CANADIAN MINING & ENERGY SECTORS

INVESTMENT FUND	Terra 2012 Flow-Through Limited Partnership
FUNDSERV CODES	FE: TER312 (A Class) and NL: TER412 (F Class)
INVESTMENT OBJECTIVE	To invest in a portfolio of flow-through shares of 35 public mining and energy firms which offer good value & potential for capital appreciation. Investors receive very favourable tax savings towards their 2012 and 2013 income tax returns.
TAX SAVINGS	Per \$10,000 investment , investors will receive: <ul style="list-style-type: none"> ▶ tax deductions of up to \$11,736. ▶ additional tax credit enhanced super flow-through deduction of up to \$1,454 ▶ further additional tax credits through a charitable donation.
EARLY REDEMPTION	Beginning September 30, 2013 investors may redeem their mutual fund shares or hold for longer-term gains.
MUTUAL FUNDS	Flexibility to switch between four corporate class mutual funds on a tax-deferred basis after rollover.
PORTFOLIO MANAGER	Gerry Brockelsby, founder and Chief Investment Officer for Marquest Asset Management Inc., has been retained by the General Partner to manage the Partnership's portfolio. Mr. Brockelsby has over 37 years of investment experience and prior to founding Marquest, was Chief Investment Officer for INCO Limited pension fund. He has a particularly strong capability in the small and medium cap resource market where the majority of the best flow-through offerings occur.

FINANCIAL SUMMARY – TAX DEDUCTIONS & TAX CREDITS

A \$10,000 investment in A Class Units is projected to provide the following maximum tax deductions and investment tax credits in 2012 and maximum additional tax deductions in 2013 and the 2014 to 2016 period. The 2012 taxation year includes super flow-through tax deductions estimated at \$1,454.

	2012	2013 & beyond	Total
Total Deductions	\$9,567	\$2,169	\$11,736
Super Flow-Through Tax Credit (expressed as a tax deduction)	\$1,454	\$0	\$1,454
Total Deductions & Credits	\$11,021	\$2,169	\$13,190

PAST PERFORMANCE – ON ROLLOVER

LIMITED PARTNERSHIP	INVESTED AMOUNT	STATUS	NAV	AFTER-TAX RETURN
Terra 2011 Foundation	\$10,000	Rolled over	\$7,173	10%
Terra 2010 Mining & Energy	\$10,000	Rolled over	\$8,785	47%
Terra 2009 Mining & Energy	\$10,000	Rolled over	\$9,285	62%
Terra 2008 Mining & Energy	\$10,000	Rolled over	\$6,578	21%
Terra 2007 Energy & Mining	\$10,000	Rolled over	\$4,567	-19%
Terra 2006 Energy & Mining (Avg.)	\$10,000	Rolled over	\$6,311	20%
Terra 2005 Energy & Mining (Avg.)	\$10,000	Rolled over	\$10,297	85%

INVESTMENT DETAILS – FUNDSERV CODES – FE: TER312 / NL: TER412

Closings	Monthly, subject to availability	Management fee - Yr. 2	2.00%
Investment type	Public investments only (TSX,TSX-V)	Rollover to Mutual Fund	Yes, to Corporate Class Mutual Fund
Purchase price	\$100 per Unit	Redemptions	Beginning September 30, 2013
Minimum initial investment	\$10,000 (100 Units)	Eligibility (Ontario)	Accredited investors
Subsequent purchases	\$1,000 (10 Units)	Eligibility (All other provinces)	Accredited & Non-Accredited investors
Investment focus	Energy and Mining sectors	RSP / TFSA eligibility	Yes, after rollover to Mutual Fund

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